

Annual General Meeting Notice

(Translation)

The 2020 Annual General Shareholders' Meeting of Orient Semiconductor Electronics, Limited ("OSE") will be convened at Auditorium (Address : No. 600, Chia-Chang Road, Nan-Zih District, Kaohsiung City, Taiwan) at 10:00 a.m., June 18, 2020.

1. The Agenda of the Meeting :

I. Management Presentation.

- (1). 2019 Business Report.
- (2). Audit Committee's Review Report.
- (3). 2019 Distribution of Remunerations to Employees and Directors.
- (4). Report of Amendments of the "Rules of Procedure for Board of Directors Meetings".
- (5). Report of Amendments to the "Codes of Ethical Conduct".
- (6). Establishment of the Report of the "Ethical Corporate Management Best Practice Principles".
- (7). The Status Report of the Company's Endorsements and Guarantees.

II. Proposals for Recognition

- (1). Motion of 2019 Business Report and Financial Statements.
- (2). Motion of 2019 Earnings Distribution.

III. Discussion Matters.

- (1). Amendment to parts of clauses of the "Articles of Incorporation".
- (2). Approval of the private placement of Securities.

IV. Questions and Motions.

Please find enclosed the "Notice of Attendance" and "Proxy Statement". Please sign or apply your seal to the "Notice of Attendance" if you plan to attend the Meeting in person on the Meeting date (Do NOT return this by mail). Members may appoint a proxy to attend the Meeting on his or her behalf by signing or applying their seal to this "Proxy Statement". Please send out such signed or sealed "Proxy Statement" to the Company's stock agency, the Transfer Agency Department of CTBC Bank, five (5) days prior to the Meeting date to allow the stock agency to deliver the "Attendance Card" to your proxy.

If members solicit proxies to attend the Meeting in their place, the Company will compile a proxy solicitation summary statement and disclose its contents on the Securities & Futures Institute(SFI)'s website on May 18, 2020. Members can access the website through SFI's web address (<http://free.sfi.org.tw>) for relevant information.

The voting at this Meeting can be exercised by way of electronic method from May 19, 2020 to June 15, 2020. The members/shareholders can log in Electronic Voting Platform of Shareholders' Meeting established by Taiwan Depository and Clearing Corporation (<https://www.stockvote.com.tw>) directly and cast the vote according to the relevant explanations. The proxies shall be tallied and verified by the Transfer Agency Department of CTBC Bank. Please fill out the documents as described in the information contained herein.

To Shareholder

Board of Directors of Orient Semiconductor Electronics, Limited