

## **2020 1<sup>st</sup> Special Meeting Notice**

(Translation)

The 2020 1st Special Shareholders' Meeting of Orient Semiconductor Electronics, Limited ("OSE") will be convened at Auditorium (Address : No. 600, Chia-Chang Road, Nan-Zih District, Kaohsiung City, Taiwan) at 9:00 a.m., December 3, 2020.

**1. The Agenda of the Meeting :**

**I. Management Presentation.**

- (1). The handling of the private placement of securities resolved by 2020 general meeting of shareholders.

**II. Discussion Matters.**

- (1). Comparison Table of Amendment Clauses for the "Articles of Incorporation".
- (2). The Company's proposal for 2020 issuance of preferred shares through a private placement.

**III. Election Matters.**

- (1). Election of the Company's one director.

**IV. Other Proposals.**

- (1). Proposal for releasing the restrictions on directors' non-competition for discussion.

**V. Questions and Motions.**

Please find enclosed the "Notice of Attendance" and "Proxy Statement". Please sign or apply your seal to the "Notice of Attendance" if you plan to attend the Meeting in person on the Meeting date (Do NOT return this by mail). Members may appoint a proxy to attend the Meeting on his or her behalf by signing or applying their seal to this "Proxy Statement". Please send out such signed or sealed "Proxy Statement" to the Company's stock agency, the Transfer Agency Department of CTBC Bank, five (5) days prior to the Meeting date to allow the stock agency to deliver the "Attendance Card" to your proxy.

If members solicit proxies to attend the Meeting in their place, the Company will compile a proxy solicitation summary statement and disclose its contents on the Securities & Futures Institute(SFI)'s website on November 17, 2020. Members can access the website through SFI's web address (<http://free.sfi.org.tw>) for relevant information.

The voting at this Meeting can be exercised by way of electronic method from November 18, 2020 to November 30, 2020. The members/shareholders can log in Electronic Voting Platform of Shareholders' Meeting established by Taiwan Depository and Clearing Corporation (<https://www.stockvote.com.tw>) directly and cast the vote according to the relevant explanations. The proxies shall be tallied and verified by the Transfer Agency Department of CTBC Bank. Please fill out the documents as described in the information contained herein.

Number of Directors to be Elected: 1 Directors. Candidates of Directors Nominated: **【Directors: Daphane Wu】** . Education, working experience and other relevant information of the candidates, please refer to the website: <http://mops.twse.com.tw>

To Shareholder

Board of Directors of Orient Semiconductor Electronics, Limited