

## Annual General Meeting Notice

(Translation)

The 2021 Annual General Shareholders' Meeting of Orient Semiconductor Electronics, Limited ("OSE") will be convened at Auditorium (Address : No. 600, Chia-Chang Road, Nan-Zih District, Kaohsiung City, Taiwan) at 9:00 a.m., May 28, 2021.

1. The Agenda of the Meeting :

I. Management Presentation.

- (1). 2020 Business Report.
- (2). Audit Committee's Auditing Report.
- (3). To report the progress of the issuance of securities of private placement in 2020.

II. Proposals for Recognition

- (1). 2020 Business Report and Financial Statements.
- (2). 2020 Deficit compensation.

III. Discussion Matters.

- (1). Amendments to the "Articles of Incorporation".
- (2). Amendments to the "Procedure for Acquisition or Disposal of Assets"..

IV. Election Matters.

- (1). Full Re-Election of Directors and Independent Directors in Advance.

V. Other Proposals.

- (1). To approve the lifting of non-competition restrictions on newly elected Directors and Independent Directors.

VI. Questions and Motions.

Please find enclosed the "Notice of Attendance" and "Proxy Statement". Please sign or apply your seal to the "Notice of Attendance" if you plan to attend the Meeting in person on the Meeting date (Do NOT return this by mail). Members may appoint a proxy to attend the Meeting on his or her behalf by signing or applying their seal to this "Proxy Statement". Please send out such signed or sealed "Proxy Statement" to the Company's stock agency, the Transfer Agency Department of CTBC Bank, five (5) days prior to the Meeting date to allow the stock agency to deliver the "Attendance Card" to your proxy.

If members solicit proxies to attend the Meeting in their place, the Company will compile a proxy solicitation summary statement and disclose its contents on the Securities & Futures Institute(SFI)'s website on April 27, 2021. Members can access the website through SFI's web address (<http://free.sfi.org.tw>) for relevant information.

The voting at this Meeting can be exercised by way of electronic method from April 28, 2021 to May 25, 2021. The members/shareholders can log in Electronic Voting Platform of Shareholders' Meeting established by Taiwan Depository and Clearing Corporation (<https://www.stockvote.com.tw>) directly and cast the vote according to the relevant explanations. The proxies shall be tallied and verified by the Transfer Agency Department of CTBC Bank. Please fill out the documents as described in the information contained herein.

There will be seven Directors (including three independent directors) elected at the Meeting. Candidates of Directors:

(1)Yueh-Ming, Tung (2)Chipbond Technology Corporation Representative: Huoo-Wen, Gau

(3)Chipbond Technology Corporation Representative: Shyh-Wey, Lo (4)Phison Electronics Corp.  
Candidates of Independent Directors: (1)Ching-Tien, Tsai (2)Jeng-Ren, Chiou (3)Cha-Hwa, Hsu  
Education, working experience and other relevant information of the candidates, please refer to  
the website: <http://mops.twse.com.tw>

If the Company has to change the venue of the shareholders' meeting due to COVID-19 pandemic,  
relevant information will be posted on the Market Observation Post System (MOPS).

To Shareholder

**Board of Directors**

**Orient Semiconductor Electronics, Limited**