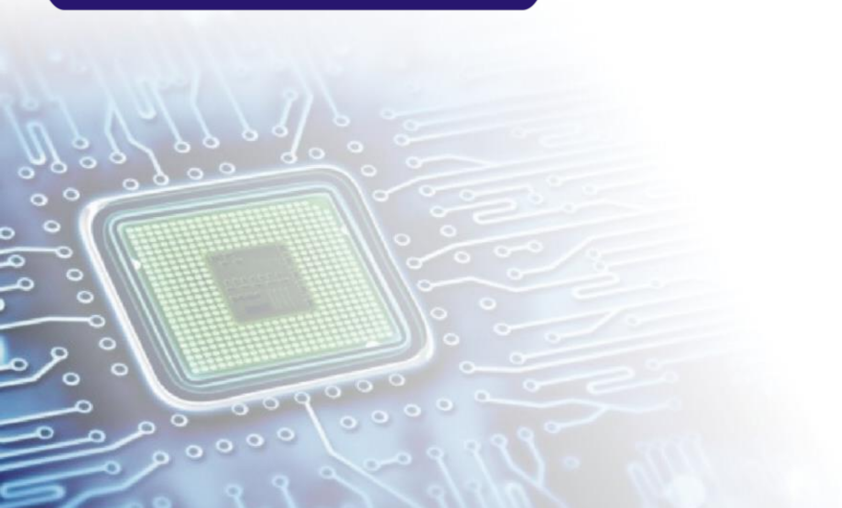
OSE
A partner you can count on

華泰電子股份有限公司

Orient Semiconductor Electronics ,Ltd.

（股票代號：2329）



2025年法人說明會

INVESTOR CONFERENCE

14 NOV ,2025

Summary

Company Profile

Company History

資本額 Capital : US$ 216M(NTD6.59B)
Common Stock : US$ 184M
Preferred C Stock : US$ 32M

2025
54th Anniversary Celebration

2015 & 2020
Strategic Partnership Announcement

2014
1st 16D microSD in the world

2005
Biz Transformation into Memory Market

Apr, 1994
IPO in Taiwan Stock Exchange (TSE: 2329)

1971 Established
Founder : Dr. Eugene C. Y. Duh
Headquarters : Kaohsiung, Taiwan

Factory

- 6 Production buildings in NTIP
- Headcount : around 5,800

Headquarters (Flash Memory)
(750,000 sq. ft.)

Facility 2
(59,223 sq. ft.)

LIC
(256,200 sq. ft.)

Facility 3
(158,638 sq. ft.)

Facility 1
(146,475 sq ft.)

Facility 5
(190,000 sq. ft.)

Organization

Chairman
Tony Tung

President
C. J. Tu

Testing Group
- Memory IC Testing Service
- Logic IC Testing Service

Semiconductor Group
- Memory IC Packaging Service
- Logic IC Packaging Service

EMS Group
- EMS Service

Manufacture Service & Product

Total Solution

IC Packaging & Testing Service

Total Solution

Electronics Manufacturing Service

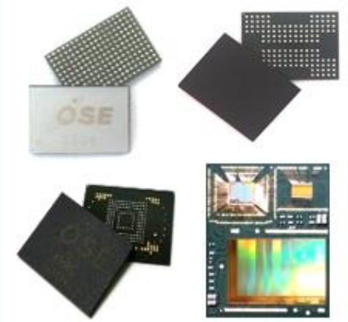
Product Application

Memory | Consumer Electronics | Industrial | Automotive | Aerospace | Communication

Leadframe

Flash Memory Card

BGA



EMS

*Includes Wire Bond Type, Flip Chip Type, SiP, etc

2025 Q3 Financial Performance

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME (QoQ)

(Thousands of NTD)	Q3/2025	%	Q2/2024	%	Variance
Net revenue	5,187,966	100.00%	5,263,888	100.00%	(1.44%)
Gross profit	846,337	16.31%	787,827	14.97%	7.43%
Operating income	472,954	9.12%	419,883	7.98%	12.64%
Income before tax	538,656	10.38%	409,022	7.77%	31.68%
Income tax(expense) gains	(106,634)	(2.06%)	(21,829)	(0.41%)	388.50%
Non controlling interests	-	-	-	-	-
Net Income	432,022	8.33%	387,193	7.36%	11.58%
Basic EPS (in NTD)	0.6	-	0.54	-	-
EBITDA	806,640	15.55%	669,705	12.72%	20.45%

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME (YoY)

(Thousands of NTD)	Q3/2025	%	Q3/2024	%	Variance
Net revenue	5,187,966	100.00%	3,914,051	100.00%	32.55%
Gross profit	846,337	16.31%	500,548	12.79%	69.08%
Operating income (loss)	472,954	9.12%	186,906	4.78%	153.04%
Income (loss) before tax	538,656	10.38%	219,730	5.61%	145.14%
Income tax (expense) gains	(106,634)	(2.06%)	(42,439)	(1.08%)	151.26%
Non controlling interests	-	-	-	-	-
Net Income	432,022	8.33%	177,291	4.53%	143.68%
Basic EPS (in NTD)	0.6	-	0.25	-	140.00%
EBITDA	806,640	15.55%	449,209	11.48%	79.57%

Key Items & Index of Balance Sheet

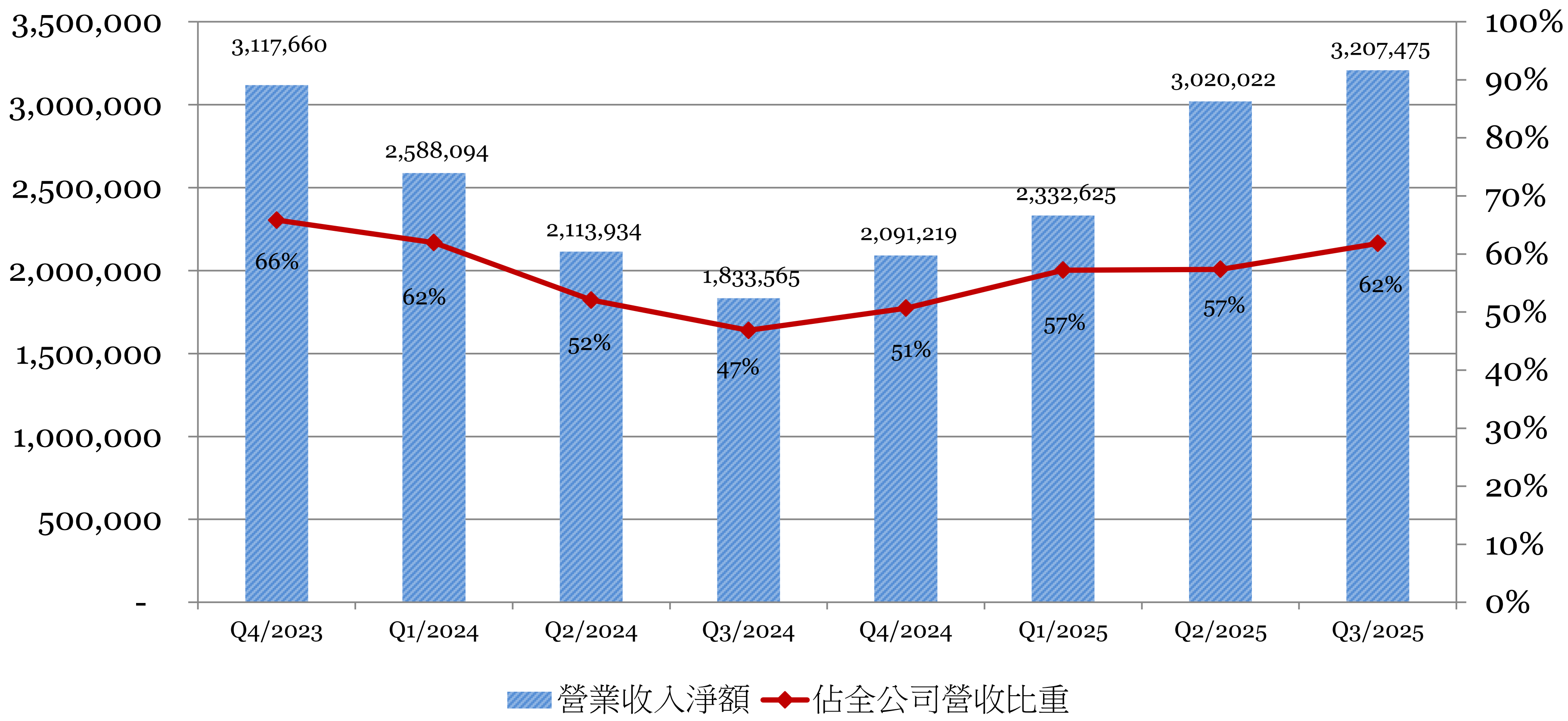
(Thousands of NTD)	Q3/2025	Q2/2025	Variance
Cash and cash equivalents	2,598,355	3,437,751	(24.42%)
Financial assets measured at amortized cost	-	-	-
Financial assets-Noncurrent & Investments-equity method	1,882,938	1,441,800	30.60%
Property, plant, and equipment	7,477,877	6,982,388	7.10%
Total assets	**20,139,624**	**20,317,276**	**(0.87%)**
Short-term loans & Short-term notes payable	-	-	-
Long-Term Liabilities-Current Portion	487,885	465,872	4.73%
Long-term loans	1,054,882	897,925	17.48%
Total liabilities	**8,480,018**	**9,163,846**	**(7.46%)**
Total stockholders' equity	**11,659,606**	**11,153,430**	**4.54%**
Quarterly EBITDA	**806,640**	**669,705**	**20.45%**
Index			
Debt ratio	42.11%	45.10%	
Accounts receivable turnover days(Q3)	90 Days	78 Days	
Inventory turnover days(Q3)	40 Days	37 Days	

Key Items & Index of Balance Sheet

(Thousands of NTD)	Q3/2025	Q3/2024	Variance
Cash and cash equivalents	2,598,355	4,392,800	(40.85%)
Financial assets measured at amortized cost	-	-	-
Financial assets-Noncurrent & Investments-equity method	1,882,938	1,799,522	4.64%
Property, plant, and equipment	7,477,877	6,129,265	22.00%
Total assets	**20,139,624**	**19,231,283**	**4.72%**
Short-term loans & Short-term notes payable	-	-	-
Long-Term Liabilities-Current Portion	487,885	325,248	50.00%
Long-term loans	1,054,882	984,067	7.20%
Total liabilities	**8,480,018**	**7,889,705**	**7.48%**
Total stockholders' equity	**11,659,606**	**11,341,578**	**2.80%**
	-	-	-
Quarterly EBITDA	**806,640**	**449,209**	**79.57%**
Index			
Debt ratio	42.11%	41.03%	
Accounts receivable turnover days(Q1~Q3)	88 Days	95 Days	
Inventory turnover days(Q1~Q3)	39 Days	45 Days	

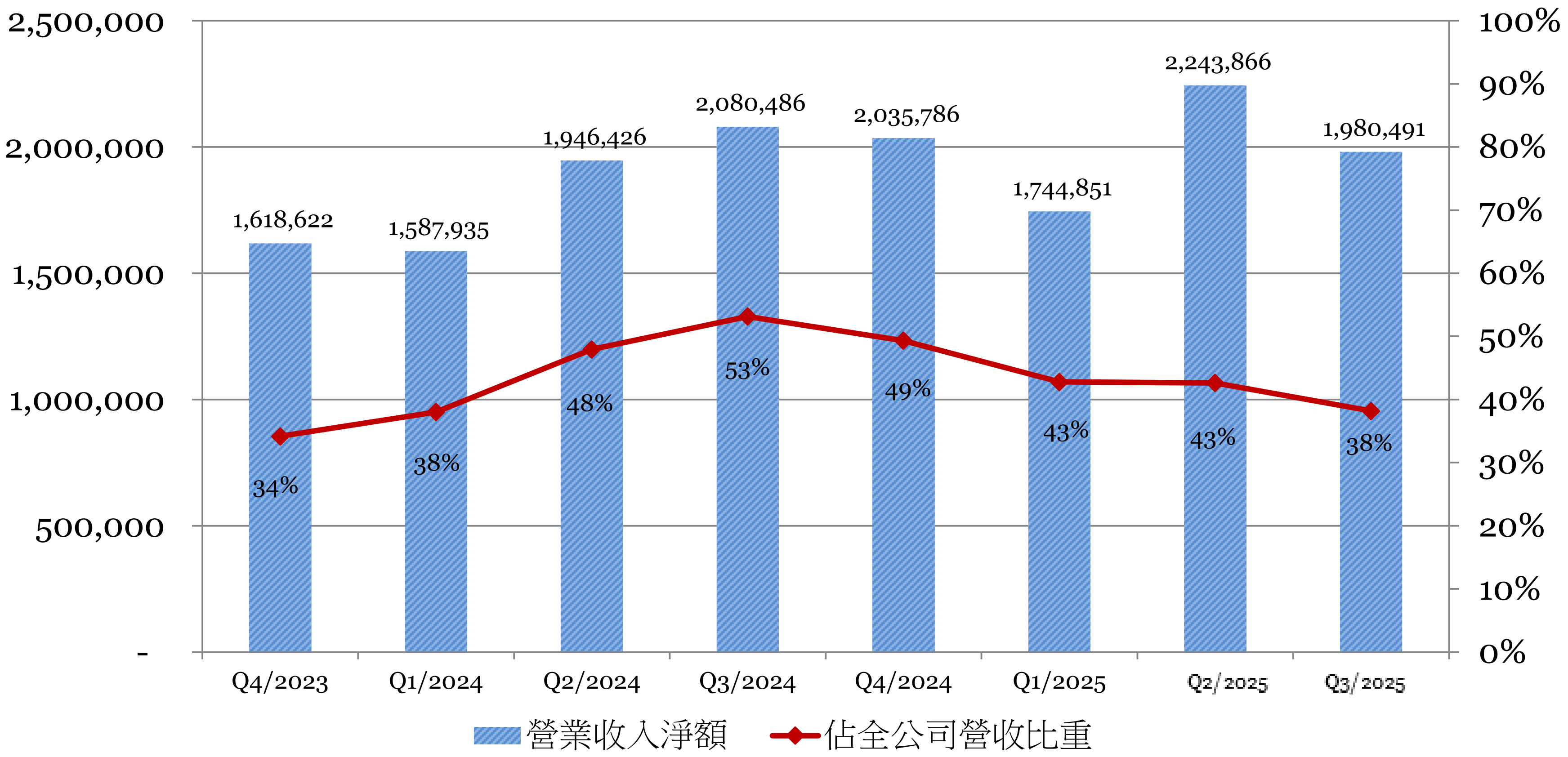
IC Packaging and Testing Services

(Thousands of NTD)



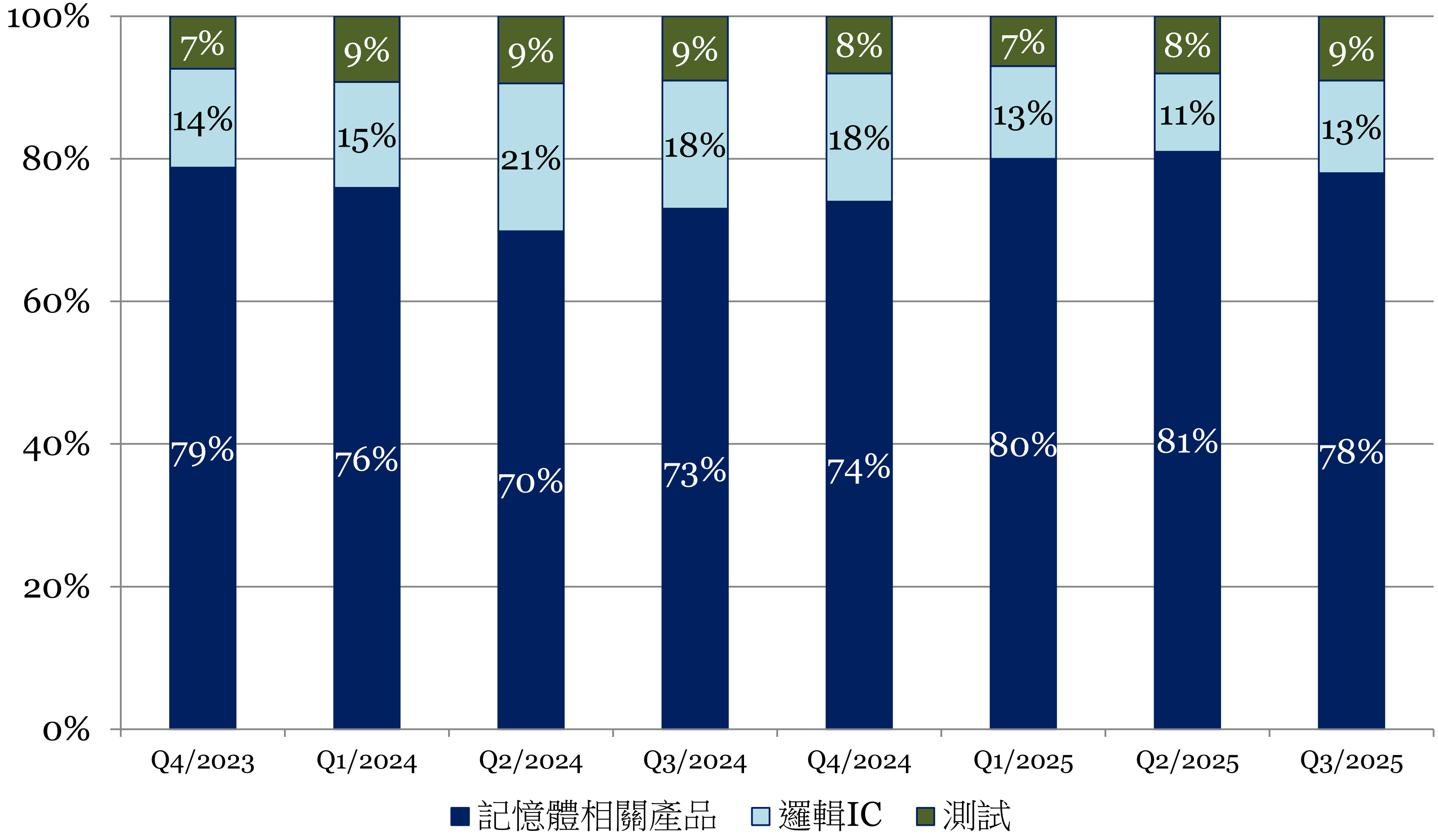
Electronics Manufacturing Services

(Thousands of NTD)



Semiconductor Group

-Percentage of revenue by product application



2025 Q3
Operation Status Summary

- **Semiconductor BU**
  - The memory industry has become a Seller’ s market.
  - Memory customers are actively stocking up, driving semiconductor revenue recovery and increasing its proportion of total company revenue.
  - IC capacity utilization remains high.
- **EMS BU**
  - Strong demand from AI server customers.
  - Memory customers are actively stocking up; vertically integrated production of memory modules.

Competitive Advantage

"To provide Steady Performance with High Yield"

- Focus on Memory Market for 20 years.
- Efficient Manufacture Platform for Memory.

- Advanced Process Capability
  - 25um wafer thickness
  - 16 Layers Die Stacking for microSD/BGA/SD
  - 1ST 1TB microSD announced to market

- Highly Systematized Production Environment
- MES Automation System

- One-Stop Service
- High Degree of Flexibility on capacity allocation

Q&A

Disclaimer

The presentation and the relevant information mentioned in this material have been compiled from both internal and external resources.

These forward looking statements involve known and unknown risks, uncertainties and other factors, including price variation, competition, global economy, exchange rate movement and market demand, which may cause actual results to differ materially from those implied by such forward-looking statements.

The forward looking statements expressed in this material reflect the Company's current view about the future as of today. The Company is not responsible for any updates if there are any changes in the future.